从赛场到市场，人形机器人蓄势待发

2025 100

10

2021 2030

71%

2030

8700

……

1600

22

3800 33%

4670

3

2023

2024 36

20

6.2 19% 10% 10%

1—7 5%

377 149

2024 7

38%

30%

1000

8 20 20

7

2.11 3% 7

3260.5

8.5% 2190.4

6.8% 1070.1 12.3%

7

47.8% 30.3%

6.2%

20.4% 33.6% 44% 412.1%

7

6774 2510.1 7.4% 44.6%

32.1% 11.9%

8 20

7 1 8 19

7.44 4.2%

1489

12306

10937 523

8 20 2025

8 20

7 1 8 19

7.44 4.2%

1489

12306

10937 523